

25 September 1969

MEMORANDUM FOR: Deputy Director of Personnel for Special Programs

SUBJECT: • Overseas Retirement Travel - [REDACTED]

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25X1A
1. Per our last conversation, I checked out with PPS/OF (the travel policy people) the applicability of the new constructive cost provision in [REDACTED] as it will pertain in the instant case at the time of Subject's retirement. (See my note and their suggested language.)

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25X9A5
2. I have learned from [REDACTED] WH Personnel that Subject last documented his place of permanent residence in the R & D Report, dated 1967, as [REDACTED], which presumably would be his Permanent Place of Residence under the new definition unless he were able to offer evidence to the contrary pursuant to the new definition of Permanent Place of Residence.

3. I agreed with the Office of Finance, prior to its formulation of suggested dispatch language, that we ought to give the field details of the new provisions which will govern this case. I also believe we should apprise Subject of what his alternatives are under the new regulation -- no more or less than others will be told when the regulation is published. Thus, I would add the following suggested language to the proposed Office of Finance language:

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"From official documentation of record, Subject listed [REDACTED] Florida as his last legal or permanent residence. Unless he is able to submit justification for a different Permanent Place of Residence than this address, pursuant to the criteria designated in the above definition of Permanent Place of Residence, and receive Headquarters approval therefor, his entitlement to constructive costs of direct travel and transportation expenses to his Permanent Place of Residence would be from [REDACTED] which would be less than from [REDACTED]. Alternatively, Subject, as any other overseas retiree, will be entitled under the new regulatory provisions detailed above, to elect direct travel and transportation expenses to a place of retirement in the United States, its possessions or Puerto Rico (e.g., El Paso in his case in lieu of retiring overseas and traveling directly to another city abroad)."

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4. It is my understanding that Mr. [REDACTED] OGC verbally agrees with the concept contained in the next to last sentence of the suggested language submitted by the Office of Finance. You may wish to run the new language suggested by OF and me upstairs for a quick check by Jim.

5. Recommend you also show to the Deputy Director of Personnel since the material developed here is an interpretation of how constructive costs to a Permanent Place of Residence should be construed in the future and also acknowledges the right of an employee now overseas to submit a request for establishment of a Permanent Place of Residence other than that of record (could be 20 years old) as long as the Permanent Place of Residence regulatory criteria are observed.

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6. Mr. [REDACTED] has requested action by Friday COB 26 September, otherwise, he prefers to proceed with that part of the dispatch not subject to question.

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[REDACTED]
Deputy Chief
Plans and Analysis Division

Atts

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1 - PPS/OF

2 - PAD

25X1A9a OP/PAD [REDACTED] lmt (25 Sept 69)

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